

SF State Business Process Guide Permission Number Worksheet

# CAMPUS SOLUTIONS Permission Number Worksheet

## **USER'S MANUAL** SAN FRANCISCO STATE UNIVERSITY

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FINAL

## **Revision History**

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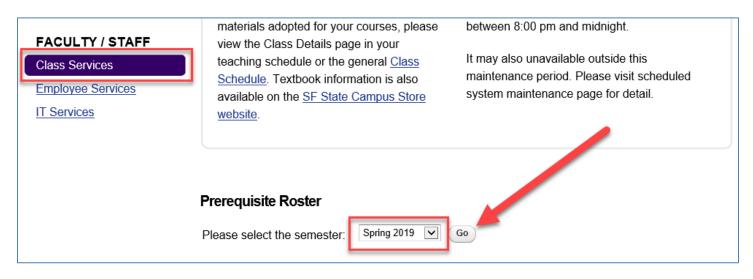
## 1.0 How to Access the Permission Number Worksheet Page

## 1.1 For Faculty: Access Via Prerequisite Roster

Login to SFSU Gateway by selecting the "SF State Gateway / MySFSU" link on the login page: <u>http://www.sfsu.edu/login.htm</u>

Once the SFSU Gateway opens, select the "Class Services" link

On the Class Services page, you want to access Prerequisite Roster by selecting the term and year then select the "Go" button



Next search or navigate to the class that you want to assess students for Permission Number assignment, select the Permission Number button under the far right column labeled "Action"

Gateway » <u>Class Services</u> » <u>Class Roster Report</u> Prerequisite Roster											
<ul> <li>Prerequisite Roster Notice</li> <li>The Prerequisite Roster applications refreshes data from Calibrations once a day from 2:00-3:30am. The Prerequisite Roster may not be available from 2:00-3:30am each day.</li> </ul>											
	r classes by		rsity Class	Schedule	Class Catego	ry: Any			Class Type	e: Any	Search
Select Class	Class #	Class	Title	Instructor(s)	Category	Туре	Units	Enrolled / Limit	Waitlistee ( Limit	Room	Action
	10502	MATH 227 [15]	Calculus II		Regular University	Lecture	4	45 / 40	0 / 5	0	Permission Numbers
	10501	MATH 227 [14]	Calculus II		Regular University	Seminar	4	41 / 40	0 / 5	0	Permission Numbers

## 2.0 Permission Number Worksheet Page

## 2.1 Purpose

Give instructors the ability to check prerequisites of prospective students as well as assign and email students permission numbers online. Faculty will also be able to use the worksheet to help track the permission numbers that were assigned and used.

Permission Number Worksh	eet for PHYS 121 [01]				
	the first day of classes do not override le class capacity and expire on the sen eed them.				-
Steps to Assigning Permission Nur	mbers				
1. Enter students (hide)					
Waitlist students		Enter stude	ents ID or SF State emai	I	
Add from Waitlist	$\checkmark$	Number or em	nail		
Add to list		Number or en	nail		
		Number or em	nail		
		Number or em	nail		
		Number or em	nail		
		Number or em	nail		
		Number or em	nail		
		Number or em	nail		
		Number or em	nail		
		Number or en	nail		
		+ Add 10 m	nore fields		
		+ Add 10 m	nore fields		
2. Prerequisite (if applicable) Prerequisite: ACCT 101 3. Assign permission numbers	O Add course Test: Set	Add to list	Add test		
	O Add course Test: Sel	Add to list	_	Se	earch:
Prerequisite: ACCT 101	t Email	Add to list ect	_		earch:
Prerequisite: ACCT 101 3. Assign permission numbers SE State ID  Last First	t Email	Add to list ect	Add test		
Prerequisite: ACCT 101 3. Assign permission numbers SF State ID  Last Name First Name	e 🕈 Email d	Add to list	Add test Major	A (SF State) - Spring	Action 🔶
Prerequisite: ACCT 101 3. Assign permission numbers SF State ID  Last Name First Name 9	e   Email  hrms_non_prd@lists.sfsu.edu	Add to list ect	Add test         Major         Kinesiology (Exer & Mvmnt)-BS         Biology (Physiology)-BS	A (SF State) - Spring 2017 A (SF State) - Fall 2018 D (Transfer)	Action $\blacklozenge$ Assign 420256 to Michelle A.
Prerequisite: ACCT 101 3. Assign permission numbers SF State ID  Last Name Prese SF State ID  SF	e   Email  hrms_non_prd@lists.sfsu.edu  hrms_non_prd@lists.sfsu.edu	Add to list ect Level Junior Senior	Add test         Major         Kinesiology (Exer & Mvmnt)-BS         Biology (Physiology)-BS	A (SF State) - Spring 2017 A (SF State) - Fall 2018 D (Transfer)	Action Assign 420256 to Michelle A. Assigned & emailed 185271
Prerequisite: ACCT 101 3. Assign permission numbers SF State ID  Last Name 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	e   Email  hrms_non_prd@lists.sfsu.edu  hrms_non_prd@lists.sfsu.edu	Add to list ect Level Junior Senior Sophomore	Add test         Major         Kinesiology (Exer & Mvmnt)-BS         Biology (Physiology)-BS         Biology (Physiology)-BS	A (SF State) - Spring 2017 A (SF State) - Fall 2018 D (Transfer)	Action Assign 420256 to Michelle A. Assigned & emailed 185271 Assign 907151 to Samantha C.
Prerequisite: ACCT 101 3. Assign permission numbers SF State ID  Last Name 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	e   Email  hrms_non_prd@lists.sfsu.edu  hrms_non_prd@lists.sfsu.edu  hrms_non_prd@lists.sfsu.edu	Add to list ect Level Junior Senior Sophomore	Add test Add test Major Kinesiology (Exer & Mvmnt)-BS Biology (Physiology)-BS Biology (Physiology)-BS	A (SF State) - Spring 2017 A (SF State) - Fall 2018 D (Transfer) W (Transfer)	Action Assign 420256 to Michelle A. Assigned & emailed 185271 Assign 907151 to Samantha C.

## 2.2 Section: Adding Students to Worksheet

This section is where instructors can add students to the worksheet by selecting from the waitlist or entering a student's student ID or SFSU email address

1. Enter students ( <u>hide</u> )	
Waitlist students	Enter students ID or SF State email
Add from Waitlist	Number or email
Add to list	Number or email
	+ Add 10 more fields
	Add to list

Valid entry formats include:

- Student ID (EMPLID)
- SF State email address
  - o @sfsu.edu or @mail.sfsu.edu email addresses
  - o User can also enter the first part of the email address left of the "@" sign

## 2.3 Sections: Check Prerequisites (optional action)

This section is similar to the Prerequisite Roster where instructor can select a prerequisite course and/or test to see a student's history by course or test ID

2. Prerequisite (if applicabl	e)			
Prerequisite: AC	CCT 101 O	Add course	Test: Select	Add test

## 2.4 Section: Worksheet

This section is the main worksheet where instructors can view prerequisites, take action on permission numbers and basic academic information for prospective students added to the worksheet.

Main columns:

- SF State ID
- Last Name
  - o Preferred name is displayed if exists
- First Name
  - o Preferred name is displayed if exists
- Email
  - o Either @sfsu.edu or @mail.sfsu.edu
- Level
  - o Freshman, Sophomore, Junior, Senior, Graduate
  - Blank = former student
  - Not Set = Open U student
- Major
  - o Will list only the primary major in this worksheet regardless of minors or multiple majors
- Action
  - o Assign and email permission number
  - o View status of assigned permission numbers

SF State ID 🗍 Las	st Name 🔌	First Name	Email 🔶	Level 🗳	Major 🔶	Action \$
9		FENGZE	hrms_non_prd@lists.sfsu.edu	Senior	Computer Science-BS	Assign 235719 to FENGZE Y.
9		Farhan	https://www.non_prd@lists.sfsu.edu	Junior	Computer Science-BS	Assign 788358 to Farhan A.
9		Jessica	<u>hrms_non_prd@lists.sfsu.edu</u>	Senior	Computer Science-BS	Assign 704064 to Jessica S.
9		Karen	ktest2@mail.sfsu.edu	Sophomore	Cinema-BA	Assign 558772 to Karen W.

## 3.0 Using the Permission Number Worksheet

## 3.1 Adding Students to the Worksheet Section

There are 2 options to add students to the Permission Number worksheet

- By entering student ID or SF State email
- Selecting students from the waitlist

When you add students to the worksheet they will remain there so that you can choose to return to the worksheet later to assign permission numbers or you can assign right away, at your convenience.

ateway				
ass Services = Prerequisite Roster				
ermission Number - Prerequisite Ros	ter			
Il 2018 Regular University Class Schedule				
Select Class # Class Title Class	Instructor(s) Category Type	Units Enrolled / Limit	Waitlisted Room / Limit Capaity	Action
✓ 1344 BIOL 230 [01] Introductory Biolo	ogy I Jose De La Torre Regular Lec Megumi Fuse University	ture 5 23 / 24	0/0 701	Permission Number
		5	how all classes	Get Class Rosters
		-	non an classes	
Permission Number List for BIOL 230 [01]			now an classes	
Permission Numbers given before the first day of classes do		ay before classes start;	after the first day of cla	
ermission Numbers given before the first day of classes do		ay before classes start;	after the first day of cla	
ermission Numbers given before the first day of classes do xpire on the semester's last day to add deadline. You can re	quest your college department to generate	ay before classes start;	after the first day of cla	
ermission Numbers given before the first day of classes do	quest your college department to generate	ay before classes start;	after the first day of cla	
Permission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe	quest your college department to generate	ay before classes start;	after the first day of cla	
remission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe	quest your college department to generate	ay before classes start; more permission numb	after the first day of cla	
Aremission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe L. Enter students ( <u>hide</u> )	quest your college department to generate	ay before classes start; more permission numb	after the first day of cla	
Aremission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe L. Enter students ( <u>hide</u> ) Waitlist students Add from Waitlist All Student from Waitlist	quest your college department to generate rmission number list Enter students ID or	ay before classes start; more permission numb	after the first day of cla	
Aremission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe L. Enter students ( <u>hide</u> ) Waitlist students Add from Waitlist	rmission number list Enter students ID or Number or email	ay before classes start; more permission numb	after the first day of cla	
Aremission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe L Enter students ( <u>hide</u> ) Waitlist students Add from Waitlist All Student from Waitlist Sam (91, rank 1)	rmission number list Enter students ID or Number or email	ay before classes start; more permission numb	after the first day of cla	
Anternission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe Lenter students (hide.) Waitlist students Add from Waitlist All Student from Waitlist Sam (91, rank 1) Sall (91, rank 7)	rmission number list Enter students ID or Number or email Number or email	ay before classes start; more permission numb	after the first day of cla	
Anternission Numbers given before the first day of classes do expire on the semester's last day to add deadline. You can re 12 Students were added tot the pe Lenter students (hide.) Waitlist students Add from Waitlist All Student from Waitlist Sam (91, rank 1) Sall (91, rank 7)	rmission number list Enter students ID or Number or email Number or email Number or email Number or email	ay before classes start; more permission numb	after the first day of cla	

The instructor can add more than one student at a time. After you have entered information for all students you want to add to the worksheet, then select the button "Add to List"

Steps to Assigning Permission Numbers							
1. Enter stu	idents ( <u>hide</u> )						
	Enter students ID or SF State	email					
	90						
	rtest1						
	ktest2@mail.sfsu.edu						
	91						
	Number or email						
	+ Add 10 more fields						
	Add to list	_					

SF State ID♦ Last Name	🔺 First Name   🌲	Email 🔶	vel 🔶	Major 🔶	Action 🗧
90	Jessica	hrms_non_prd@lists.sfsu.edu			Assign 542124 to Jessica M.
9	Rose	rtest1@mail.sfsu.edu	ohomore	English (Creative Writing)-BA	Assign 258210 to Rose Q.
9	Joey	jtest3@mail.sfsu.edu	nior	Cinema-BA	Assign 468840 to Joey T.
9	Karen	ktest2@mail.sfsu.edu	phomore	Cinema-BA	Assign 150345 to Karen W.

Valid entry formats include:

- Student ID (EMPLID)
  - Use for any student that has a valid EMPLID or SF State email in the system, not just matriculated students
- SF State email address
  - o @sfsu.edu or @mail.sfsu.edu email addresses
  - o User can also enter the first part of the email address left of the "@" sign

## 3.1.2 Add by Waitlist

Use the dropdown men to select individuals from the waitlist or select the option to add "All Student on Waitlist". Select the button "Add to List"

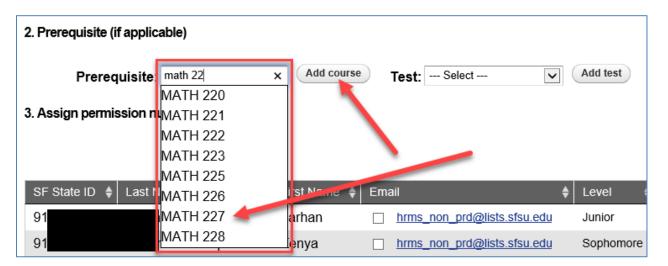
Waitlist students	
Add from Waltlist	
All Student from Waitlist	0.322
	ank 1) rank <u>71</u>
Sall 9 9, 1	

## 3.2 Prerequisite Section

Instructors have the ability to view student academic history by course and test. This activity is of course optional, but convenient ability to assess prospective students based on whether they have met a particular set of prerequisites.

#### 3.2.1 Prerequisite Course

Add a prerequisite course by entering course ID & catalog number. The dropdown should fill with matching courses to help the selection. Then select the "Add course" button.



A new column will appear in the worksheet indicating the prerequisite value as the header.

SF State ID 🖨	Last Name 🖕	First Name ♦	Email	Major 🔶	MATH 227 🔶	Action
9	Y	FENGZE	hrms_n	Computer Science-BS	B (Transfer)	Assign 235719 to FENGZE Y.
9	V	Karen	L kte	Cinema-BA		Assign 558772 to Karen W.
9	S	Jessica	□ <u>hrms_</u> n	Computer Science-BS	Dropped - Fall 2017 A (SF State) - Spring 2018	Assign 704064 to Jessica S.
9	B	Kenya	□ <u>hrms</u> _n	Mechanical Engineering-BS	B (SF State) - Spring 2016	Assign 909525 to Kenya B.

#### 3.2.2 Prerequisite Tests

Add a prerequisite test by using the dropdown and then select the "Add Test" button.



A new column will appear in the worksheet indicating the prerequisite value as the header.

SF State ID	🗧 🗧 Last Name	First Name 🖨	Email	Major 🔶	Math/QR Status 🖨	Action 🔶
90	N	Jessica	hrms		I - B4 Met	Assign 542124 to Jessica M.
91	C	Rose	rtest1	English (Creative Writing)-BA	II-B4 PIc	Assign 258210 to Rose Q.
91	Т	Joey	jtest3@	Cinema-BA	I - B4 Met	Assign 468840 to Joey T.
91	V	Karen	ktest2	Cinema-BA	II-B4 Plc	Assign 150345 to Karen W.
Showing 1 t	o 4 of 4 entries					

## 3.2.3 Multiple Prerequisites

Instructors can check multiple prerequisites. Additional prerequisite selections will add additional columns to the worksheet:

SF State ID 🔶 L	.ast Name   🖨	First 🔺	Email 🔶	Level 🗧	Hajor 🔶	Math/QR Status ♦	MATH 227 🗘	PHYS 220	Action 🜲
9		FENGZE	hrms_non_prd@lists.sfsu.edu	Senior	Computer Science-BS	I - B4 Met	B (Transfer)	A (SF State) - Spring 2018	Assign 235719 to FENGZE Y.
9		Farhan	☐ hrms_non_prd@lists.sfsu.edu	Junior	Computer Science-BS	I - B4 Met	D (SF State) - Fall 2017 B- (SF State) - Spring 2018	C (SF State) - Spring 2018	Assign 788358 to Farhan A.
9		Jessica	☐ hrms_non_prd@lists.sfsu.edu	Senior	Computer Science-BS	I - B4 Met	Dropped - Fall 2017 A (SF State) - Spring 2018	Dropped - Fall 2017 B- (SF State) - Spring 2018	Assign 704064 to Jessica S.
9		Karen	ktest2@mail.sfsu.edu	Sophomore	Cinema-BA	II-B4 PIc			Assign 558772 to Karen W.

#### 3.3.1 Assigning Permission Number

When ready to assign permission number to a student, select the "Assign and Email" button

Once you have selected the Assign button, an email with the permission number will be sent to the student's SF State email.

SF State ID	Last Name	First Name	Email 🔶	Level 🌲	Major	¢	Action
9	Bro	С	hrms_non_prd@lists.sfsu.edu				Assign 561105 to Christian B.
9	Cal	Iz	hrms_non_prd@lists.sfsu.edu			-	Assign 277818 to Izien C.

Note: You also have the option of reassigning different permission number to the same student if the student used the first permission number to successfully enroll and then dropped the class OR if the permission number was used by another student

SF State ID	Last Name 🛛 🌲	First Name ♦	Email	Level 🔶	Major 🔶	Action
9	N	Alec	hrms_non_prd@lists.sfsu.edu	Freshman	Mechanical Engineering-BS	971325 used by Alec N.
9.	Pe	Jiawen	hrms_non_prd@lists.sfsu.edu	Freshman	Business (Accounting)-BS	846000 used by Jiawen P.
9	0	Angela	hrms_non_prd@lists.sfsu.edu	Sophomore	Biochemistry-BS	742200 used by Angela O. then dropped New #
					Kinesiology (Ever & Mymnt)	

#### 3.3.2 Example of the Email Sent to Students

Records and Regi	stration	🚞 Inbox - SF State	January 14, 2019 at 11:10 AM	
Permission Number	(#132169) to add ECON 312 section 03			2
То:				
Dear Martin Short,				
Your instructor has assig	gned you a class permission number:			
Class:	ECON 312, section 03			
Class Number:	2429			
Permission Number:	132169			
Expire on:	January 27, 2019			
Add class via Student C	enter			
Important Notice: Make	e sure you clear all <u>holds</u> before you register for classes.			
	ers can only be used once and are specific to the section and semester ent. Please use this permission number as soon as possible. Otherwise,			
Thank you,				
Rogelio Manaois,				
Interim Registrar/Manag Registrar's Office Student Affairs & Enrollr				

#### 3.3.3 Status of Assigned Permission Numbers

In the far right column labeled "Action" is where instructors can view the permission number status.

Here are listed the different statuses that can be expected

- Assigned and Emailed = Unused
- Used = student used permission number to successfully enroll in the class
- Used and then dropped = student successfully used permission number to enroll and then subsequently dropped the class

Prerequisite: A	CCT 101 O	Add course Test:	Select   Add test Search:			
Permission	on Nbr = 235389 was	successfully assigned	/issued to Student ID = 917680626		:	×
SF State ID	Last Name	<ul> <li>First Name</li> </ul>	Email	¢ Level	# Major	\$ Action
9	Bro	С	hrms_non_prd@lists.sfsu.edu			Assign 561105 to Christian
9	Cal	Iz	hrms_non_prd@lists.sfsu.edu			Assign 277818 to Izien C.
9-	Quartz	Rose	rtest1@mail.sfsu.edu	Sophomore	English (Creative Writing)-BA	965587 used by Rose C then dropped
- Add more st		nter students				Assigned & emailed 23538

If a permission number has been used successfully the first name and first initial of the last name will be displayed. This will help indicate whether the permission number was used by the intended student assigned the permission number.

Examples:

SF State ID 🏼	Last Name 🏼 🌲	First Name 🏼 🌲	Email 🗧	Level 🔶	Major 🔶	Action
ç	Curry	Aurther	atest8@mail.sfsu.edu	Freshman	Dance-BA	594900 used by Aurther C.
ç	Short	Martin	mtest4@mail.sfsu.edu	Sophomore	Business (Management)-BS	536028 used by Martin S.

SF State ID 👙	Last Name   🖨	First Name   🌲	Email	Level 🔶	Major 🔶	Action
9	Curry	Aurther	atest8@mail.sfsu.edu	Freshman	Dance-BA	594900 used by Aurther C.
9.	Short	Martin	mtest4@mail.sfsu.edu	Sophomore	Business (Management)-BS	536028 used by Martin S.
91		Edmark	hrms_non_prd@lists.sfsu.edu	Senior	Economics-BA	122233 used by Joey T. New#

The instructor has the option to assign new permission number to Edmark, if deemed appropriate.

The instructor can additionally decide whether or not to "instructor drop" Joey, if deemed appropriate.

#### 4.0 Questions and Feedback

#### 4.1 Questions

If instructors have any questions using the worksheet, they can reach out to their AOC or submit a ticket to ITS Helpdesk by emailing service@sfsu.edu

## 4.2 Feedback

If instructors have thoughts on how the Permission Number Worksheet application can be improved upon or if you want to share what you like about the Permission Number Worksheet, please select the link at the base of the Permission Number Worksheet to access the feedback survey:

91	Short	Martin	mtest4@mail.sfsu.edu	Sophomore	Business (Management)-BS	s 536028 used by Martin S.
91	Curry	Aurther	atest8@mail.sfsu.edu	Freshman	Dance-BA	594900 used by Aurther C.
Ū	17 of 17 entries permission numb	Ders &		Copy / Send E-mail to selected	student(s) Copy / Send E-ma	il to all students Save to CSV (Excel) Print

## 5.0 Troubleshooting Common Questions

## 5.1 Entry-Based Questions

#### 5.1.1 Error adding student when entry value not found

This could be due to at least one of the following:

- Entry error
- Prospective student may not exist as a current or former student in Campus Solutions.
  - Action: follow pre-Permission Number Worksheet protocol for assessing whether or not to physically give a permission number to this prospective student

## 6.0 Appendices

#### 6.1 Appendix A – Prerequisite Roster vs. Permission Number Worksheet

	Prerequisite Roster	Permission Number Worksheet
Population	Students Enrolled and Waitlisted in class	Students who are NOT enrolled in class
Functions	• Prerequisite Checking	<ul> <li>Prerequisite Checking</li> <li>Assign &amp; Email Permission Numbers</li> </ul>

## 6.2 Appendix B – Reporting Benefits

There are new reporting benefits for classes that are viewed from the Permission Number Worksheet.

- Identify how many students used permission numbers that were assigned to another student
- Determine average time between when a student is emailed a permission number to the time that that student uses that permission number to enroll